

Tata Steel Limited

Corporate

Debt Profile

Outstanding bonds: 7

Tracked amount (Cr): Rs.15,165 Cr

Avg coupon: 8.10%

Avg remaining tenure: 2.9 Yrs

Secured %: 0

Credit Profile

INDIA_RATINGS: AA+ (-) - 3 bond(s)

CARE: AA (-) - 2 bond(s)

BRICKWORK: AA+ (-) - 1 bond(s)

CARE: AA+ (-) - 1 bond(s)

Outstanding Bonds

ISIN	Rating	Coupon %	Maturity	Face Value	Last YTM
INE081A08215	AA+ (BRICKWORK)	8.15	2026-10-04	1000000.0	6.56
INE081A08348	AA+ (CARE)	7.79	2027-03-27	100000.0	-
INE081A08314	AA+ (INDIA_RATINGS)	7.50	2027-09-20	1000000.0	-
INE081A08330	AA+ (INDIA_RATINGS)	8.03	2028-02-25	100000.0	7.50
INE081A08355	AA (CARE)	7.65	2030-02-21	100000.0	-
INE081A08322	AA+ (INDIA_RATINGS)	7.76	2032-09-20	1000000.0	-
INE081A08223	AA (CARE)	9.84	2034-03-01	1000000.0	-

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