

# JSW Steel Limited

Corporate

## Debt Profile

Outstanding bonds: 7

Tracked amount (Cr): Rs.6,750 Cr

Avg coupon: 8.59%

Avg remaining tenure: 3.0 Yrs

Secured %: 83

## Credit Profile

CARE: AA (-) - 3 bond(s)

ICRA: AA (Stable) - 2 bond(s)

ICRA: AA (-) - 1 bond(s)

INDIA\_RATINGS: AA (-) - 1 bond(s)

## Outstanding Bonds

| ISIN         | Rating             | Coupon % | Maturity   | Face Value | Last YTM |
|--------------|--------------------|----------|------------|------------|----------|
| INE019A08058 | AA (ICRA)          | 8.39     | 2027-05-13 | 100000.0   | -        |
| INE019A07431 | AA (INDIA_RATINGS) | 8.50     | 2027-10-12 | 1000000.0  | -        |
| INE019A07464 | AA (ICRA)          | 8.35     | 2029-08-30 | 100000.0   | -        |
| INE019A07415 | AA (CARE)          | 8.79     | 2029-10-18 | 1000000.0  | -        |
| INE019A07423 | AA (CARE)          | 8.90     | 2030-01-22 | 1000000.0  | -        |
| INE019A07449 | AA (CARE)          | 8.76     | 2031-05-02 | 1000000.0  | -        |
| INE019A07456 | AA (ICRA)          | 8.43     | 2031-08-29 | 100000.0   | -        |

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